

BENEFITS ADVISORY COMMITTEE

Agenda

WORKING GROUP MEETING

Group Name: Benefits Advisory Committee (BAC)
Date: February 6, 2026
Time and Location: 10:30 AM– 12:00 PM CT | Zoom

ATTENDEES

☐	Angie Azouri, Staff Council	☐	Kathleen Andrade, Univ. Representative
☐	Iman Poostdoozan, Staff Council	☐	D. Megan Helfgott, Univ. Representative
☐	Sarita Heer, Faculty Council	☐	Mary Alice Berg, Univ. Representative
☐	Graham Moran, Faculty Council	☐	Janice Parks, Ex-Officio
☐	Matthew Hejna, University Senate	☐	Danielle Hanson, Ex-Officio
☐	Teresa Calpino, University Senate	☐	Tamika Love, Ex-Officio
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TIME ALLOTMENT	TOPIC	PRESENTER(S)
10:30 AM-10:35 AM	Agenda Review	T. Love
10:35 AM–10:45 AM	- Roth Option Roll Out - Climate Survey	T. Love J. Parks
10:45 AM-11:10 AM	Elder Care Benefits	Peter Curtis, CBIZ Carissa Lorenz, CBIZ
11:15 AM – 11:40 AM	Sustainability & Employee Benefits	Aaron Dumbaugh
11:40 AM – 11:50 AM	Other BAC initiatives for 01/01/2027	All
11:50 AM – 12:00 PM	- Round table & closing - Constituency Feedback	All

Upcoming BAC Meetings:

Friday, March 27th, 2026: 10:30 AM – 12:00 PM CT
 Friday, September 18th, 2026: 10:30 AM – 12:00 PM CT
 Friday, November 20th, 2026: 10:30 AM – 12:00 PM CT